LOC WEALTH
Lifestyle, Opportunity, Choice



Empowering Your Financial Freedom and Lifestyle

Building Lifestyles, Seizing Opportunities, Creating Choice

About LOC WEALTH

LOC Wealth is a trusted financial advisory firm dedicated to simplifying finance for Australians. Our mission is to empower individuals with tailored strategies to achieve their financial goals.

The name LOC embodies our commitment to helping clients attain:

- **Lifestyle**: Achieve the life you envision with strong financial foundations.
- **Opportunities**: Be prepared to seize life's opportunities with effective strategies.
- **Choice**: Gain the freedom to make informed financial decisions aligned with your aspirations.

Why Work with Dave Lang?

As the principal of LOC Wealth, Dave Lang offers a unique combination of expertise as a **Mortgage Broker** and **Financial Planner**, making it seamless for clients to manage both their borrowing and financial strategies in one place.

Our Services

- ✓ **Mortgage Broking**: Home loans, refinancing, and investment loans.
- ✓ **Financial Planning**: Personalised strategies for financial security and success.
- ✓ **Tax Strategies**: Minimise liabilities and maximise your financial position.
- ✓ **Debt Recycling**: Smart strategies to convert debt into wealth-building opportunities.
- ✓ **Wealth Building**: Investment strategies to grow and diversify your portfolio.
- ✓ **Superannuation Management**: Optimise your retirement savings for the future.
- ✓ **Retirement Planning**: Create a secure and sustainable retirement plan.
- ✓ **Risk Management & Insurance**: Protect what matters most with tailored solutions.

Flexible Financial Services Anytime, Anywhere!

LOC Wealth offers the flexibility to choose how you connect- whether through convenient online consultations or personalised in-person meetings. We're here to provide expert financial advice wherever and however it works best for you.

Call for a free 30 minute consultation

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